"Each one must give as he has decided in his heart, not reluctantly or under compulsion, for God loves a cheerful giver." - Corinthians

Fostering Generosity through a

QUALIFIED CHARITABLE DISTRIBUTION

from your IRA

Use Your IRA for Charitable Giving

If you're over 70½, you can make a **Qualified Charitable Distribution** (QCD) from your IRA to support your parish, school, or ministry.

Simplify Your Giving

By instructing your IRA administrator to send funds directly to the CCF, you can support your parish, school, and other ministries within the Archdiocese of New Orleans with one, easy transaction.

Direct IRA Transfer for Tax-Free Giving

To qualify as a QCD, the funds must be sent directly from your IRA to a nonprofit, such as the **Catholic Community Foundation** (CCF). Since QCDs are excluded from taxable income, this strategy allows you to support causes you care about while reducing your tax burden.

What About Required Minimum Distributions?

At age 73, the IRS requires you to withdraw a minimum amount from your IRA. The good news? A QCD counts toward your **Required Minimum Distribution** (RMD).

EXAMPLE:

Mr. and Mrs. Smith must take a $15,000 Required Minimum Distribution (RMD) from their IRA by December 31. In November, they request a $15,000 Qualified Charitable Distribution (QCD) through their IRA administrator to the Catholic Community Foundation, allocating $5,000 to their parish, $5,000 to their high school alma mater, and $5,000 to a ministry of the Archdiocese of New Orleans.

This QCD fully satisfies their RMD for the year. While the $15,000 is not tax-deductible, it also isn't included in their annual gross income.

Important: *This information is not intended as tax or legal advice. Tax benefits from a QCD may vary. Contact your IRA administrator for account-specific questions and consult your tax advisor before proceeding. Please complete the form on the reverse and return it to jgalloway@ccfnola.org.*

ARCHDIOCESE OF NEW ORLEANS

CATHOLIC COMMUNITY FOUNDATION
ARCHDIOCESE OF NEW ORLEANS

www.ccfnola.org

504.527.5771

LETTER OF INTENT

IRA QUALIFIED CHARITABLE DISTRIBUTION

Please complete this form to advise intent of your IRA gifts, and return it via email to be matched with your distribution check.

For questions or further assistance, please contact **Joseph B. Galloway** at **504.527.5771** or jgalloway@ccfnola.org.

I plan to make a Qualified Charitable Distribution from my IRA before December 31 this year.

NAME:	
ADDRESS:	
CITY, STATE, ZIP:	
PHONE:	EMAIL:

I direct a gift of $ _____ to the Catholic Community Foundation (Tax ID #72-0840256) for the benefit of the following Archdiocese of New Orleans entities:

(Note: entities may include parishes, Catholic Schools, and ministries/offices of the Archdiocese of New Orleans)

ENTITY	AMOUNT
PARISH:	$
CATHOLIC SCHOOL:	$
MINISTRY/OFFICE: Echo Community (Tax ID# is 20-4729973)	$
CCF GENERAL FUND:	$
OTHER:	$

Instructions for your IRA Administrator:

- **Please make checks payable to:**

  CATHOLIC COMMUNITY FOUNDATION
  Attn: **Regina B. Templet**
  Chief Financial Officer
  7887 Walmsley Ave.
  New Orleans, LA 70125

- **Please include donor name in memo line.**